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ASX announcement 27 November 2019

Smiles Inclusive Limited: Mobile Dental Division

Smiles Inc, operating company, Totally Smiles is pleased to announce that three long standing litigation matters associated with the closure of the Smiles Onsite mobile business, in October 2018, have been successfully resolved and the associated litigation will be withdrawn.

Totally Smiles Chief Executive Officer Mr Tony McCormack said he "is very pleased to have the legal matters resolved and to have recovered the relationship with the Joint Venture Partners. We are now focused on full recovery of the business which will occur progressively but should be in full operation by the end of February 2020."

The plaintiffs' General Counsel Mr. Cabral Douglas said "We have had an extensive negotiation process which has delivered not only an agreement to settle all matters pending before the various courts/tribunal, but also a comprehensive plan to grow the mobile dentistry business nationally. Tony has he's cleaned house and has put the necessary strategy, people and systems in place to support the future growth of the business."

"The mobile clinics have been returned to base, a new general manager has been appointed and key personnel engaged to drive the process forward. We believe that the mobile dentistry division of the Smiles Inclusive business will be the catalyst for significant growth and profitability once the company if properly run and all of the key stakeholders appropriately engaged, which is well underway."

Totally Smiles Mobile Dental Division is headquartered in Sydney and has two businesses with a combined fleet of five 3-chair dental clinics (48 foot semi-trailers); two 1 chair dental clinics (trucks) and fourteen (14) portable dental chairs operating in New South Wales and Victoria.

Totally Smiles Chief Executive Officer Mr Tony McCormack advised there is a significant opportunity to contribute to Oral Health Care education.

The long-term trend in oral health care in the community has improved, however, recent evidence indicates, a significant increase in hospital admissions associated with avoidable consequences of poor oral health care.

Australians aged 5-10 years of ages have an of average of 1.5 decayed, missing or filled teeth. This average increases to 12.8 by age 15 and over. In 2016–17, about 70,200 hospitalisations for dental conditions that may have been prevented with earlier treatment.¹

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¹ <https://www.aihw.gov.au/reports/dental-oral-health/oral-health-and-dental-care-in-australia/contents/introduction>