

ASX Announcement

**Delay on Return of Capital to Security Holders
Lantern Hotel Group Limited
A.C.N. 145 967 899 ("the Company")
(ASX CODE: LTN)**

We note that prior to our appointment, the Company announcement dated 26 September 2019 proposed a return of capital to Security Holders at the rate of AUD 0.0006 per security was to be made on 28 November 2019.

We advise that the proposed date for the return of capital to Security Holders cannot be met due to the requirement to obtain a tax clearance from the Australian Taxation Office ("ATO") pursuant to subsection 260-45(3) of Schedule 1 to the *Taxation Administration Act 1953* (TAA 1953). At this stage, a timeframe has not been provided by the ATO as to when a tax clearance will be provided.

Further announcements will be made to the ASX by the Liquidators in the future.

For further information please contact Jack Li.

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Dated this 25th day of November 2019



Brian Silvia
Joint and Several Liquidator