

ASX RELEASE

29 November 2019

Cleansing notice given under section 708A(5)(e) of the Corporations Act

On 29 November 2019, Mitchell Services Limited (**MSV**) announced that it had completed the acquisition of Deepcore Holdings Pty Ltd (**Deepcore Drilling**) and as part consideration, MSV issued 250,000,000 fully paid ordinary shares to the shareholders of Deepcore Drilling (**Consideration Shares**).

MSV advises that:

1. the Consideration Shares have been issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, MSV has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to MSV; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) or 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For more information, contact:

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