

2 December 2019

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Benitec Biopharma Limited (ASX: BLT) - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Benitec Biopharma Limited ABN 64 068 943 662 (**Benitec**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 28 November 2019, Benitec issued 4,128,600 fully paid ordinary shares (**New Shares**), to be represented by 20,643 American Depositary Shares (**ADSs**). The New Shares were issued on exercise of one Pre-Funded Warrant¹ at an exercise price of US\$0.001 per ADS issued on exercise.

In accordance with section 708A(6) of the Corporations Act, Benitec advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Benitec has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Benitec; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

Yours sincerely



Oliver Kidd
Company Secretary
Benitec Biopharma Limited

¹ The Pre-Funded Warrants were issued on 1 October 2019 as part of a Registered Direct Offering undertaken by Benitec. Refer to the ASX announcement dated 1 October 2019.