



ASX ANNOUNCEMENT (UWL)

Results of Extraordinary General Meeting – 2 December 2019

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| <ul style="list-style-type: none">- <i>Resolution passed with overwhelming shareholder support</i>- <i>Additional share issue capacity created, to further M&A agenda</i> |
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2 December 2019: Uniti Group Limited (“UWL”) today provides notice to its shareholders of the results of the Extraordinary General Meeting (“EGM”) held earlier today in Sydney.

The resolution ratified the issue of 6,492,425 ordinary shares issued to the vendors of OPENetworks Pty Ltd which effectively refreshes the company’s available share capacity under ASX Listing Rule 7.1, which will facilitate UWL’s continuing active program of acquisitions, consistent with its stated ‘three pillars’ growth strategy. Therefore, this additional capacity will provide UWL with greater optionality and flexibility in the continued implementation of its mergers and acquisitions (“M&A”) agenda.

Uniti Chairman Graeme Barclay said of the EGM;

“We thank our shareholders for their ongoing support for our inorganic growth strategy by providing overwhelming support for the resolution passed today.”

In accordance with Listing Rule 3.13.2, Uniti Group Limited (‘the Company’) announces that the resolution put to the Extraordinary General Meeting of the Company held on 2 December 2019 was passed on a poll. In accordance with section 251AA of the Corporations Act 2001, the information on the attached proxy summary as to the manner in which security holders directed the proxy vote, is provided to the ASX.

- ENDS -

Uniti Group Limited
General Meeting
Monday, 02 December 2019
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain *	Carried / Not Carried
1. Ratification of the issue of the OPEN shares	Ordinary	82,150,836 88.86%	122,131 0.13%	10,172,867 11.00%	97,917	96,485,870 99.87%	122,131 0.13%	97,917	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.



ADDITIONAL INFORMATION

For further information, contact as below:

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ABOUT UWL

UWL is a diversified provider of telecommunications services, specialising in fixed-wireless, fibre and specialty telecommunications services. These are the ‘three pillars’ of strategic growth identified by UWL.

UWL listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. UWL has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of UWL is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to shareholders.