

3 December 2019

ASX RELEASE

Atlas Arteria

CLEANSING NOTICE – PLACEMENT

Attached is a cleansing notice lodged by Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828) (together Atlas Arteria (ASX code: ALX)) in respect of stapled securities to be issued under an institutional placement announced on Thursday, 21 November 2019.

This announcement has been authorised for release by the Boards of Atlas Arteria.

For further information please contact:

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About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we develop, operate and invest in benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 25% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

3 December 2019

ASX Compliance
Level 45, 525 Collins Street
MELBOURNE VIC 3000

ATLAS ARTERIA

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by:

- Atlas Arteria Limited (ACN 141 075 201) ("**ATLAX**"); and
- Atlas Arteria International Limited (EC43828) ("**ATLIX**"),

(together, Atlas Arteria ("**ALX**")) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

ALX confirms that:

- (a) ALX today issued 65,486,019 fully paid ordinary stapled securities in ALX (each comprising a fully paid ordinary share in the capital of ATLAX and a fully paid ordinary share in the capital of ATLIX) under the Institutional Placement announced on 21 November 2019 without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, ALX has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to ALX; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Clayton McCormack'.

Clayton McCormack
Company Secretary