

Market Announcement

3 December 2019

Uniti Group Limited (ASX: UWL) - Trading Halt

Description

The securities of Uniti Group Limited ('UWL') will be placed in trading halt at the request of UWL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 5 December 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

3 December 2019

Dear Belinda

Request for trading halt: Uniti Group Limited (ASX Code: UWL)

We request a trading halt be applied to our securities under ASX Listing Rule 17.1 and set out below details of the request as per the rules of the ASX.

We would like the trading halt to apply from the commencement of trading today (3 December 2019) until the commencement of trading on 5 December 2019.

Reasons for trading halt: To enable an orderly release of information regarding an acquisition and commencement of an associated capital raising.

How long we want the trading halt to last: 2 days (as noted above).

The event we expect to happen that will end the trading halt: Announcement of completion of an institutional placement and accelerated component of non-renounceable entitlement offer (which is expected no later than commencement of trading on 5 December 2019).

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Peter Wildy

Company Secretary