

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Mitchell Services LimitedACN/ARSN 149 206 333**1. Details of substantial holder (1)**Name Mitchell Group Holdings Pty Ltd (129 731 997); Mitchell Family Investments (QLD) Pty Ltd (111 064 825); Mitchell Family Superannuation Fund; Rebecca Mitchell

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

29/11/2019The previous notice was given to the company on 26/10/2015The previous notice was dated 26/10/2015**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	354,148,434	20.41%	354,148,434	17.84%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer Annexure A				

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

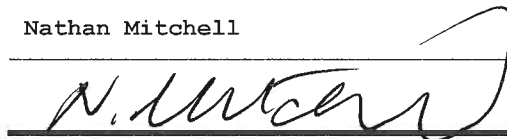
Name	Address
Mr Nathan Mitchell, Mitchell Group Holdings Pty Ltd, Mitchell Family Investments (QLD) Pty Ltd, Mitchell Family Superannuation Fund and Rebecca Mitchell	PO Box 3199 Darra, Q 4076

Signature

print name Nathan Mitchell

capacity Director

sign here



date 02 / 12 / 19

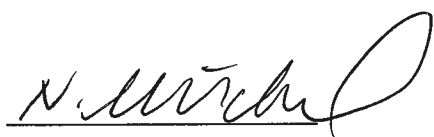
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Signature

Name: Nathan Mitchell

Position: Authorised representative of the substantial holders listed in Form 604 and this Annexure A

Date: 02/12/19

3. Change In relevant Interest

DATE OF CHANGE	Person whose relevant Interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
29/11/2019	Mitchell Group Holdings Pty Ltd as trustee for the Andala Trust	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	198,883,929	198,883,929
29/11/2019	Mitchell Family Investments (QLD) Pty Ltd as trustee for Mitchell Family Investment Trust	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	154,084,485	154,084,485
29/11/2019	Nathan Mitchell	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	354,148,434	354,148,434
29/11/2019	Peter Mitchell	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	155,224,605	155,224,605
29/11/2019	Deidre Mitchell	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	155,224,605	155,224,605
29/11/2019	Rebecca Mitchell	Dilution as a result of allotment undertaken on 29/11/2019 in relation to the Deepcore Drilling Acquisition	n/a	1,179,019	1,179,019

4. Present relevant interests

Holder of relevant Interest	Register holder of securities	Person entitled to be registered as holder	Nature of relevant Interest	Class and number of securities	Persons Votes
Mitchell Group Holdings Pty Ltd as trustee for the Andala Trust	Mitchell Group Holdings Pty Ltd	Mitchell Group Holdings Pty Ltd	s.608(1)(a) -direct holder of securities.	198,883,929 Ordinary shares	198,883,929
Mitchell Family Investments (QLD) Pty Ltd as trustee for Mitchell Family Investment Trust	Mitchell Family Investments (Qld) Pty Ltd	Mitchell Family Investments (Qld) Pty Ltd	s.608(1)(a) -direct holder of securities	154,084,485 Ordinary shares	154,084,485
Nathan Mitchell	Mitchell Group Holdings Pty Ltd	Mitchell Group Holdings Pty Ltd	s.608(2) and s.608(3)- holds voting power of more than 20% in Mitchell Group Holdings Pty Ltd and controls Andala Trust, holds voting power of more than 20% in Mitchell family Investments (Qld) Pty Ltd and controls the Mitchell Family Investment Trust, is a trustee of the Mitchell Family Superannuation Fund, and may have the power to control the voting power of Rebecca Mitchell.	198,883,929 Ordinary shares	354,147,434
	Mitchell Family Investments (Qld) Pty Ltd	Mitchell Family Investments (Qld) Pty Ltd		154,084,485 Ordinary shares	
	Mitchell Family superannuation Fund	Mitchell Family Superannuation Fund		1,140,120 Ordinary shares	
	Rebecca Mitchell	Rebecca Mitchell		38,899 Ordinary shares	
Peter Mitchell	Mitchell Family Investments (Qld) Pty Ltd	Mitchell Family Investments (Qld) Pty Ltd	s.608(2) and s.608(3)- holds voting power of more than 20% in Mitchell Family Investments (Qld) Pty Ltd and controls the Mitchell Family Investment Trust and is a trustee of the Mitchell Family Superannuation Fund.	154,084,485 Ordinary shares	154,084,485
	Mitchell Family superannuation Fund	Mitchell Family Superannuation Fund		1,140,120 Ordinary shares	
Deidre Mitchell	Mitchell Family Investments (Qld) Pty Ltd	Mitchell Family Investments (Qld) Pty Ltd	s.608(2) and s.608(3)- holds voting power of more than 20% in Mitchell Family Investments (Qld) Pty Ltd and controls the Mitchell Family Investment Trust and is a trustee of the Mitchell Family Superannuation Fund.	154,084,485 Ordinary shares	154,084,485
	Mitchell Family superannuation Fund	Mitchell Family Superannuation Fund		1,140,120 Ordinary shares	

Rebecca Mitchell	Rebecca Mitchell	Rebecca Mitchell Mitchell Family Superannuation Fund	s.608(1)(a) and s.608(2) - direct holder of securities and is a trustee of the Mitchell Family Superannuation Fund.	38,899 ordinary shares 1,140,120 Ordinary shares	1,179,019
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END OF ANNEXURE A