

ASX:GMN

4 December 2019

Cleansing Notice – s.708A Corporations Act

On 2 December 2019, Gold Mountain Limited (“**GMN**” or “**Company**”) announced the issue of various securities following Shareholder Approval at the 2019 AGM.

The securities include a total of 24,900,000 options (“**Options**”) issued to Placement Investors using the Company’s new placement capacity under ASX Listing Rule 7.1.

As required by section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”), the Company notifies ASX that:

- a) the 24,900,000 Options are issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, GMN has complied with the provisions of Chapter 2M as they apply to GMN, and section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of the sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by GMN under section 708A(6)(e) of the Corporations Act.

This Cleansing Notice replaces the paragraph in the sub-heading “*Disclosure under ASX Listing Rule 7.1*” of the 2 December 2019 announcement.

For and on behalf of the Board

Eric Kam
Company Secretary