

NAOS SMALL CAP
OPPORTUNITIES
COMPANY LIMITED

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By e-lodgement

4 December 2019

NSC completes A\$27m five-year unsecured wholesale note issue

Further to the ASX announcements dated 22 and 28 November 2019, NAOS Small Cap Opportunities Company Limited (ASX: NSC) is pleased to announce that it has completed the issue of A\$27 million unsecured wholesale notes (**Notes**) (**Offer**).

For a summary of the key terms of the Notes, please refer to the ASX announcement dated 28 November 2019.

The Offer was only open to eligible professional and sophisticated investors in accordance with Part 6D.2 of the Corporations Act 2001 (Cth).

NSC also confirms that it has today issued an Optional Redemption Notice to holders of the Contango Convertible Notes (ASX: NSCG) confirming it will redeem the Contango Convertible Notes on 18 December 2019.

This announcement dated 4 December 2019 has been authorised for release to ASX by the Board of Directors of NAOS Small Cap Opportunities Company Limited.

For further information please contact enquiries@naos.com.au or Sebastian Evans, Director, on (02) 9002 1576.