National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

4 December 2019

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604: Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on:

The previous notice was given to the company on

The previous notice was dated

3 November 2019
30 October 2019
30 October 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities	Previous notice		Current notice		
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %	
Ordinary fully paid					
shares	17,100,000	7.41%	20,000,000	8.66%	

Note: Voting power percentage based on an issued capital of 230,873,000 as per the 2019 annual report.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

follows: Date of	Person whose relevant interest changed	Nature of	Consideration	Class and	Person's
change	Terson whose relevant interest changed	change	given in	number of	votes
cnange			relation to		
		(6)		securities	affected
	N. C. LE L. D. L. LONEW (ACM 000 070		<i>change (7)</i> \$\$\$\$\$\$\$	affected	PN &
	National Exchange Pty Ltd (NEX) (ACN 006 079		φφφφφφ		NEX
	974) as trustee for The Superfund Superfund &				NEA
	Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed				
2/12/2019	& David I weed	Buy	610839.28	540000	NEX
3/12/2019	"	· ·	674,756.83	600,000	PN
3/12/2019		Buy	074,730.03	000,000	1 11
2/12/2019	"	Buy	576,994.23	510,753	PN
29/11/2019	"	Buy	3,277.35	2,910	PN
27/11/2019	"	Buy	34,232.12	30,000	PN
26/11/2019	"	Buy	18,772.17	16,323	PN
25/11/2019	"	Buy	35.7	14	PN
18/11/2019	"	Sell	33,937.29	30,000	PN
15/11/2019	"	Sell	22,524.75	20,000	PN
14/11/2019	"	Sell	90,548.01	79,347	PN
13/11/2019	"	Buy	154,508.50	135,409	PN
12/11/2019	"	Buy	839,042.87	735,244	PN
11/11/2019	"	Buy	18,366.04	16,112	PN
8/11/2019	"	Buy	38,536.14	33,888	PN
7/11/2019	"	Buy	48,892.40	43,400	PN
6/11/2019	"	Buy	8,924.62	7,908	PN
5/11/2019	"	Buy	71,953.58	63,369	PN
4/11/2019	"	Buy	39,628.06	35,323	PN
	"	,			
	"				
	"				
	"				
	"				
	"				
		1	1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered	Person	Nature of relevant interest	Class and	Person's
interest	holder of	entitled to	(6)	number of	votes
	securities	be		securities	
		registered			
		as holder			
		(8)			
Prudential Nominees	Prudential	Prudential	Owner	13,610,000	13,610,000
Pty Ltd (PN)	Nominees Pty	Nominees			
	Ltd	Pty Ltd			
National Exchange	National	National	Trustee for The Superfund	6,390,000	6,390,000
Pty Ltd	Exchange Pty	Exchange	Superfund	ordinary fully	
	Ltd	Pty Ltd		paid shares	
David Tweed			Managing Director of	20,000,000	20,000,000
			National Exchange Pty Ltd	ordinary fully	
			& Prudential Nominees Pty	paid shares	
			Ltd		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN /ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons names in this form are as follows:

Name	Address
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED, DIRECTOR

4 December 2019