

National Exchange Proprietary Ltd

26 Francis Street
Melbourne Vic
3000

ABN 67 006 079 974

4 December 2019

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604 : Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To : 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 3 November 2019

The previous notice was given to the company on 30 October 2019

The previous notice was dated 30 October 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

<i>Class of securities</i>	<i>Previous notice</i>		<i>Current notice</i>	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid shares	17,100,000	7.41%	20,000,000	8.66%

Note: Voting power percentage based on an issued capital of 230,873,000 as per the 2019 annual report.

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

[illegible]

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Nature of relevant interest (6)</i>	<i>Class and number of securities</i>	<i>Person's votes</i>
Prudential Nominees Pty Ltd (PN)	Prudential Nominees Pty Ltd	Prudential Nominees Pty Ltd	Owner	13,610,000	13,610,000
National Exchange Pty Ltd	National Exchange Pty Ltd	National Exchange Pty Ltd	Trustee for The Superfund Superfund	6,390,000 ordinary fully paid shares	6,390,000
David Tweed			Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	20,000,000 ordinary fully paid shares	20,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<i>Name and ACN /ARSN (if applicable)</i>	<i>Nature of association</i>

6. Addresses

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

**DAVID TWEED,
DIRECTOR**

4 December 2019