

4 December 2019

Expiry of 13,592,481 Listed Options

Havilah Resources Limited (ASX:HAV) advises that **13,592,481** listed options have expired in accordance with the terms and conditions on which they were issued, namely:

Expiry Date: 30 November 2019

Exercise Price: \$0.40

The Company's current capital structure is:

Fully paid ordinary shares quoted on ASX **254,967,060**

Unlisted options exercisable on various dates and at various exercise prices as follows:

Number	Class
600,000	Director options, issued to former director Mark Stewart (Exercise price \$0.40), expiring 12 December 2020.
5,000,000	Investec options issued as a condition of providing a loan facility (Exercise price \$0.234), expiring 1 November 2021.
2,400,000	Director options, issued to current Technical Director, Dr Chris Giles (Exercise price \$0.36), expiring 12 December 2021.
2,500,000	Investec options issued as a condition of providing a loan facility (Exercise price \$0.22), expiring 20 December 2021.
3,317,651	Employee options with an exercise price of \$0.22 expiring on 11 July 2023.
3,501,607	Employee options with an exercise price of \$0.28 expiring on 11 July 2023.
17,319,258	TOTAL UNLISTED OPTIONS ISSUED

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on info@havilah-resources.com.au