

4 December 2019

The Manager
Company Announcements
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: EXTENSION OF TIME TO HOLD THE 2019 ANNUAL GENERAL MEETING

Austpac Resources N.L. (**ASX: APG**) (the “Company”) advises that the Australian Securities and Investments Commission (“**ASIC**”) has granted the Company’s application for an extension of time to hold its Annual General Meeting (“**AGM**”) for the financial year ended 30 June 2019.

The extension granted by ASIC:

- requires the Company to hold its AGM by 18 December 2019; and
- follows the Company’s application for an extension which was made in consultation with ASIC and in conjunction with the Company’s deferral of the initial scheduled date for its AGM to allow for the release of a supplementary Notice of Meeting addressing the requirements of section 249L(2)(b) of the Corporations Act 2001.

The Company refers to its recent announcements of 27 November 2019 (“Annual General Meeting – new date 18-12-2019”) and 29 November 2019 (“Notice of Meeting – Deferred AGM 2019 – 18 December 2019”) and reminds shareholders that its AGM for the financial year ended 30 June 2019 will be held at **4:30pm on Wednesday 18 December 2019 at the Royal Exchange, 1 Gresham Street, Sydney.**

N.J. Gaston
Company Secretary