

4 December 2019

Company Announcements
Australian Securities Exchange

Conversion of CAMGA Notes

On 25 October 2019, Clime Capital Limited (**Clime**) issued 246,297 convertible notes as part consideration for the compulsory acquisition of the outstanding shares in CBG Capital Limited (**CAMGA Notes**).

Clime wishes to provide the following update in relation to the CAMGA Notes:

- from 2 December 2019, the CAMGA Notes rank equally with the existing convertible notes on issue trading on the ASX under ASX code CAMG (**CAMG Notes**);
- on 2 December 2019, the CAMGA Notes ceased trading on the ASX; and
- on 4 December 2019, all holdings in the CAMGA Notes converted to holdings in CAMG Notes.

Yours sincerely,

Biju Vikraman
Company Secretary