



# ALLIGATOR ENERGY LTD

ACN 140 575 604

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5 December 2019

## **Section 708A Notice: Share Placement, Share Purchase Plan Issue, Director Fee Plan and Introduction Share Issue**

The Company has issued a total of 264,333,333 fully paid ordinary shares (**Shares**) in the Company for the following purposes:

- Tranche 2 of the Share Placement approved by Shareholders at the 2019 AGM;
- The Share Purchase Plan to eligible Shareholders first announced to the market on 16 October 2019;
- The Accrued Director Fee Plan Issue approved by Shareholders at the 2019 AGM; and
- The Introduction Shares under the Big Lake Uranium Farm-in approved by Shareholders at the 2019 AGM.

The issues were undertaken with exempt parties under Section 708 of the Corporations Act 2001 (Cth).

The Company hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued the Shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- other than set out in the paragraph below it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act:

*Nil*

An Appendix 3B with respect to the issues has been lodged with ASX on 5 December 2019.

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at [www.alligatorenergy.com.au](http://www.alligatorenergy.com.au).

Yours faithfully

A handwritten signature in black ink on a light beige background. The signature is stylized, starting with a large 'M' and ending with a long, sweeping horizontal stroke that loops back.

Michael Meintjes  
Company Secretary