



## Announcement Summary

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**Entity name**

KEYBRIDGE CAPITAL LIMITED

**Security on which the Distribution will be paid**

KBCPA - CONVERT BOND 7.00% 31-07-20 QLY CUM RED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 5, 2019

**Distribution Amount**

\$ 0.01750000

**Ex Date**

Tuesday December 10, 2019

**Record Date**

Wednesday December 11, 2019

**Payment Date**

Friday December 20, 2019

**Additional Information**

Refer to KBC's CRPN Prospectus (dated 17 June 2015).

Refer ATO Class Ruling CR20115/54 - KBC Return of Capital and Issue of CRPNs (dated 22 July 2015).

Keybridge advises that distributions will be paid only via electronic funds transfer/ direct credit into a holder's nominated Australian Institution. Account holders who wish to receive their distributions via direct credit should provide their Australian Financial Institution Account details to the Share Registry for processing via the following methods:

(a) By providing details online via the Share Registry website: <https://www.advancedshare.com.au/Investor-Login>

(b) By completing a Direct Credit Facility Form

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KEYBRIDGE CAPITAL LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

16088267190

**1.3 ASX issuer code**

KBC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Thursday December 5, 2019

**1.6 ASX +Security Code**

KBCPA

**ASX +Security Description**

CONVERT BOND 7.00% 31-07-20 QLY CUM RED

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Friday December 20, 2019

**2A.4 +Record Date**

Wednesday December 11, 2019

**2A.5 Ex Date**

Tuesday December 10, 2019

**2A.6 Payment Date**

Friday December 20, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**☒ Actual

\$ 0.01750000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No

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**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

\$

**3A.1b Ordinary Dividend/distribution amount per security**

\$ 0.01750000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

27.5000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

\$ 0.01750000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

\$ 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

\$

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Saturday September 21, 2019

**3D.2 End date of payment period**

Friday December 20, 2019

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

7.0000 %

**3D.7 Comments on how dividend/distribution base rate is set**

Refer Convertible Redeemable Promissory Note (CRPN) Prospectus dated 17 June 2015.

**3D.8 Dividend/distribution margin**

%

**3D.9 Comments on how dividend/distribution margin is set****3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

%

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set****3D.12 Total dividend/distribution rate for the period (pa)**

7.0000 %



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**3D.13 Comment on how total distribution rate is set**

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**Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**

Interest is paid for the period from 21 September 2019 to 20 December 2019 (91 days)

**5.2 Additional information for inclusion in the Announcement Summary**

Refer to KBC's CRPN Prospectus (dated 17 June 2015).

Refer ATO Class Ruling CR20115/54 - KBC Return of Capital and Issue of CRPNs (dated 22 July 2015).

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