

Market Announcement

9 December 2019

Aerometrex Limited (ASX: AMX) – Admission and Commencement of Official Quotation

Description

Aerometrex Limited ('AMX') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 9 December 2019.

Official quotation of AMX's ordinary fully paid shares will commence at 11:00 AM AEDT on Tuesday, 10 December 2019.

AMX raised \$25.0 million pursuant to the offer under its prospectus dated 1 November 2019 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$1.00 per share.

Quotation information

Quoted Securities:	94,400,000 fully paid ordinary shares
ASX Code:	AMX
Time:	11:00 AM AEDT
Date:	Tuesday, 10 December 2019
ASX Trade Abbreviation:	Aerometrex
ISIN:	AU0000064560
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Address: 51-53 Glynburn Road, Glynde SA 5070 Phone: +61 8 8362 9911 Email: finance@aerometrex.com.au
Company Secretary:	Matthew Duval White
Share Registry:	Computershare Investor Services Pty Limited Address: Level 5, 115 Grenfell Street, Adelaide SA 5000 Phone: 1300 556 161 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	South Australia
Dividend Policy:	See section 13.2 of the Prospectus
Activities:	Aerometrex is a professional aerial mapping business, specialising in aerial photography, photogrammetry, LiDAR, 3D modelling and aerial imagery subscription services

Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited
ASX Restricted Securities:	NA
Other Securities Not Quoted:	1,000,000 options exercisable at \$1.25 expiring 10 December 2021 944,000 options exercisable at \$1.25 expiring 10 December 2023

What do I need to do and by when?

Please refer to AMX's Prospectus.

Need more information?

For further information, please call Computershare Investor Services Pty Limited on +61 03 9473 2408.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)