



# Market Announcement

9 December 2019

## Terragen Holdings Limited (ASX: TGH) – Admission and Commencement of Official Quotation

### Description

Terragen Holdings Limited ('TGH') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 9 December 2019.

Official quotation of TGH's ordinary fully paid shares will commence at 11:00 AEDT on Wednesday, 11 December 2019.

TGH raised \$20,000,000 pursuant to the offer under its prospectus dated 18 October 2019 ('Prospectus') by the issue of 80,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted Securities:</b>	177,098,713 fully paid ordinary shares
<b>ASX Code:</b>	TGH
<b>Time:</b>	11:00 AEDT
<b>Date:</b>	Wednesday, 11 December 2019
<b>ASX Trade Abbreviation:</b>	TERRAGEN
<b>ISIN:</b>	AU0000062333
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	TBA
<b>Registered Office:</b>	Address: Unit 6 / 39 Access Crescent, Coolum Beach, Queensland 4573 Phone: 1300 837 724 Email: stephenk@terrigen.com.au
<b>Company Secretary:</b>	Stephen Kelly
<b>Share Registry:</b>	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: info@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.10 of the Prospectus
<b>Activities:</b>	Terragen is an Australian ag-biotech group whose core technology platform addresses animal health, animal nutrition, soil health and plant productivity without relying on chemical-based fertilisers, pesticides and antibiotics. Terragen develops, produces, and markets biological products

	for agriculture.
<b>Joint Lead Managers and Underwriters:</b>	Bell Potter Securities Limited and Evans Dixon Corporate Advisory Pty Limited
<b>ASX Restricted Securities:</b>	<p>7,930,189 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 December 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 August 2020, being 12 months from the date of issue.</p> <p>392,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 July 2020, being 12 months from the date of issue.</p> <p>400,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2020, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.05 on or before 17 January 2022, classified by ASX as restricted securities and to be held in escrow until 12 December 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,980,000 options exercisable at \$0.25 on or before 11 December 2022, classified by ASX as restricted securities and to be held in escrow until 12 December 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>7,300,000 options exercisable at \$0.25 on or before 11 December 2022, classified by ASX as restricted securities and to be held in escrow until 14 June 2020, being 12 months from the date of issue.</p> <p>2,200,000 options exercisable at \$0.25 on or before 11 December 2022, classified by ASX as restricted securities and to be held in escrow until 11 July 2020, being 12 months from the date of issue.</p> <p>634,043 options exercisable at \$0.25 on or before 11 December 2022, classified by ASX as restricted securities and to be held in escrow until 18 July 2020, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	<p>200,000 options exercisable at \$0.25 on or before 11 December 2022</p> <p>400,000 options exercisable at \$0.05 on or before 27 October 2020</p> <p>395,000 options exercisable at \$0.05 on or before 30 June 2021</p> <p>365,000 options exercisable at \$0.05 on or before 30 September 2021</p> <p>930,000 options exercisable at \$0.075 on or before 30 June 2022</p> <p>1,990,000 options exercisable at \$0.05 on or before 28 October 2021</p> <p>600,000 options exercisable at \$0.05 on or before 16 August 2022</p> <p>30,000 options exercisable at \$0.05 on or before 30 June 2021</p> <p>85,000 options exercisable at \$0.05 on or before 30 September 2021</p> <p>100,000 options exercisable at \$0.075 on or before 30 June 2022</p>



### **What do I need to do and by when?**

Please refer to TGH's Prospectus.

### **Need more information?**

For further information, please call 1300 837 724.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Madeleine Green**

Senior Adviser, Listings Compliance (Perth)