



UNITI

ASX ANNOUNCEMENT (UWL)

Placement & Institutional Entitlement Offer Results and Despatch of Retail Entitlement Offer Booklet

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| <ul style="list-style-type: none">- Completion of Placement and Institutional Entitlement Offer, raising \$70.65m- Retail Offer Booklet despatched 10 December 2019 |
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10 December 2019; Uniti Group Limited (ASX: UWL), is pleased to confirm that it has completed the settlement and allotment of shares pursuant to the private placement and the institutional component of the Company's pro-rata accelerated non-renounceable entitlement offer (**Placement & Institutional Entitlement Offer**), as announced by the Company on 3 December 2019 and which closed on 4 December 2019.

Placement & Institutional Entitlement Results

The Company received applications for 43,610,549 new fully paid ordinary shares amounting to total subscriptions of \$70,649,089 under the Placement & Institutional Entitlement Offer.

The number of shares on issue in the Company after the issue of shares under the Placement & Institutional Entitlement Offer will be 302,617,635. An Appendix 3B in respect of the issue of shares under the Placement & Institutional Entitlement Offer is attached to this announcement.

The shares issued under the Placement & Institutional Entitlement Offer are expected to be admitted to trading on 12 December 2019.

Retail Offer Booklet

The Company has today completed the despatch of the Retail Offer Booklet and the accompanying personalised Entitlement and Acceptance Forms to eligible retail shareholders.

The Retail Offer Booklet was lodged with ASX on 5 December 2019 and is available on the ASX website at www.asx.com.au.

The Retail Offer Booklet contains information in relation to UWL's fully underwritten pro rata 1 for 10 accelerated non-renounceable entitlement offer. The Retail Entitlement Offer will close 5.00pm (AEST) on 19 December 2019.

Only eligible retail shareholders may participate in the Retail Entitlement Offer. The eligibility criteria for the Retail Entitlement Offer will be set out in the Retail Offer Booklet.

For further information on the Entitlement Offer you should call the Share Registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (from outside Australia) from 8.30am to 5.30pm (AEST) Monday to Friday during the offer period.

The Directors wish to thank all shareholders for their continued support.

- ENDS -



ADDITIONAL INFORMATION

For further information, contact as below:

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ABOUT UWL

UWL is a diversified provider of telecommunications services, specialising in fixed-wireless, fibre and specialty telecommunication services. These are the ‘three pillars’ of strategic growth identified by UWL.

UWL listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. UWL has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of UWL is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to shareholders.