

ASX ANNOUNCEMENT

12 December 2019

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Pacific Current Group Limited (ASX Code: PAC)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pacific Current Group Limited (ACN 006 708 792) (**PAC**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 9 December 2019, PAC announced a placement of ordinary shares to institutional investors (**Institutional Placement**) to raise approximately 12.5 million at \$6.05 per fully paid ordinary share in PAC (**New Shares**).

PAC confirms that it will today issue, 2,066,116 New Shares to institutional investors under the Institutional Placement.

PAC advises that:

- (a) the New Shares will be offered without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, PAC has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to PAC; and
 - (2) section 674 of the Act as it applies to PAC; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully



Phil Mackey
Company Secretary