



12 December 2019

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

DESPATCH OF HOLDING STATEMENTS

Tyro Payments Limited ACN 103 575 042 (ASX:TYR) advises that the despatch of holding statements to successful applicants under the Offer has been completed today, 12 December 2019.

Shares will commence trading on a normal settlement basis on Friday 13 December 2019.

The total number of quoted Shares of TYR is 496,649,211.

Terms used in this document have the meaning given to them in the Prospectus lodged with ASIC by the Company on 18 November 2019.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Sami Wilson". The signature is fluid and cursive, with a long horizontal stroke extending to the left.

Mr Sami Wilson
General Counsel & Company Secretary
Tyro Payments Limited