

# Form603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme TERRAGEN HOLDINGS LIMITED

ACN/ARSN 073 892 636

### 1. Details of substantial holder (1)

Name SAM BROUGHAM, STAMINA PTY LTD, CROFTON PARK DEVELOPMENTS PTY LTD

ACN/ARSN (if applicable)

The holder became a substantial holder on 11/12/2019

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes(5)	Voting power (6)
Fully paid ordinary	11,821,616	11,821,616	6.33%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Stamina Pty Ltd	Direct	6,627,616 Fully paid ordinary
Crofton Park Developments Pty Ltd	Direct	5,194,000 Fully paid ordinary

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Stamina Pty Ltd	Stamina Pty Ltd	Stamina Pty Ltd	6,627,616 FPO
Crofton Park Developments Pty Ltd	Crofton Park Developments Pty Ltd	Crofton Park Developments Pty Ltd	5,194,000 FPO

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<u>Refer attached schedule</u>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN(if applicable)	Nature of association
Stamina Pty Ltd	Mr Brougham is a Director and Controller of the Company
Crofton Park Developments Pty Ltd	Mr Brougham is a Director and Controller of the Company


**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Sam Brougham	Level 4, 75-77 Flinders Lane, Melbourne VIC 3000
Stamina Pty Ltd	Level 4, 75-77 Flinders Lane, Melbourne VIC 3000
Crofton Park Developments Pty Ltd	Level 4, 75-77 Flinders Lane, Melbourne VIC 3000

## Signature

print name Sam Brougham capacity Individual

sign here  Date 12 December 2019

## SCHEDULE A – CONSIDERATION

Holder of relevant interest	Date of acquisition	Consideration		Class of securities	Number of securities
		Cash	Non-Cash		
STAMINA PTY LTD	25/03/2013	\$ 250,000	\$ -	FPO	200,000
STAMINA PTY LTD	28/02/2014	\$ 175,000	\$ -	FPO	500,000
STAMINA PTY LTD	30/05/2014	\$ 96,000	\$ -	FPO	960,000
CROFTON PARK DEVELOPMENTS PTY LTD	15/07/2014	\$ 100,000	\$ -	FPO	1,000,000
CROFTON PARK DEVELOPMENTS PTY LTD	12/11/2014	\$ 100,000	\$ -	FPO	1,000,000
STAMINA PTY LTD	12/11/2014	\$ 119,881	\$ -	FPO	1,198,808
STAMINA PTY LTD	6/05/2015	\$ 188,881	\$ -	FPO	1,888,808
STAMINA PTY LTD	28/04/2017	\$ 76,000	\$ -	FPO	380,000
STAMINA PTY LTD	18/10/2017	\$ 300,000	\$ -	FPO	1,500,000
CROFTON PARK DEVELOPMENTS PTY LTD	31/10/2018	\$ 200,000	\$ -	FPO	800,000
CROFTON PARK DEVELOPMENTS PTY LTD	21/11/2018	\$ -	\$12,000	FPO	48,000
CROFTON PARK DEVELOPMENTS PTY LTD	17/06/2019	\$ 200,000	\$ -	FPO	800,000
CROFTON PARK DEVELOPMENTS PTY LTD	28/06/2019	\$ -	\$24,000	FPO	96,000
CROFTON PARK DEVELOPMENTS PTY LTD	10/09/2019	\$ 62,500	\$ -	FPO	250,000
CROFTON PARK DEVELOPMENTS PTY LTD	5/12/2019	\$ 300,000	\$ -	FPO	1,200,000
		<b>\$ 2,168,262</b>	<b>\$ 36,000</b>		<b>11,821,616</b>

**Note:** Shares acquired for non-cash consideration represent shares received as payment of Director fees.