

13 December 2019

The Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Consolidated Operations Group Limited (ASX Code: COG) (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on 13 December 2019 it issued:

- (a) 86,412,925 fully paid ordinary shares to sophisticated and professional investors who subscribed for shares pursuant to the shortfall under the Entitlement Offer announced on 13 November 2019.

An Appendix 3B relating to this share issue is attached.

The Company states pursuant to the provisions of section 708A(6) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no information which is excluded, as that term is defined in section 708A(7) and 708A(8) of the Corporations Act.

Announcement authorised by Andrew Bennett, Chief Executive Officer

For further information please contact:

Andrew Bennett

CEO

0405 380 241

David Franks

Company Secretary

02 8098 1169