

13 December 2019

ASX release

WORLEY LIMITED (WORLEY)

(ASX: WOR)

Release of shares from lock up

As announced on 26 April 2019 and in accordance with Listing Rule 3.10A, which requires 5 business days' notice of the release of the shares from lock up, Worley announces today that 51,381,257 fully paid ordinary shares acquired by Jacobs Engineering Group Inc. (Jacobs) as part of the consideration paid for the Jacobs ECR business, and held by Jacobs subject to lock up, are due for release on 23 December 2019. As indicated at the Annual General Meeting on 21 October 2019, these shares were to be released in late December 2019.

These shares are already quoted on the Australian Securities Exchange.

Authorised for release by Nuala O'Leary, Group Company Secretary.

For further information, please contact:

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About Worley: Worley delivers projects, provides expertise in engineering, procurement and construction and offers a wide range of consulting and advisory services. We cover the full lifecycle, from creating new assets to sustaining and enhancing operating assets, in the hydrocarbons, mining, mineral, metals, chemicals, power and infrastructure sectors. Our resources and energy are focused on responding to and meeting the needs of our customers over the long term and thereby creating value for our shareholders.

Worley Limited is listed on the Australian Securities Exchange (ASX: WOR).