



ASX Release

13 December 2019

AuStar Gold Limited ABN 70 107 180 441

Registered Office: 6 Bridge Street, Woods Point VIC 3723

PROSPECTUS TIMETABLE UPDATE

AuStar Gold Limited (ASX: AUL) (Austar Gold or the Company) refers to its Prospectus lodged with ASIC on 12 December 2019 and released to ASX on 13 December 2019.

Austar advises that due to release of the Prospectus to ASX after market close on 12 December 2019, the Record Date for the Prospectus has been revised to **7pm (AEDT) 18 December 2019** and the following dates in the Prospectus timetable are now as follows:

Opening Date under the Entitlement Offer	19 December 2019
Dispatch of Prospectus to Shareholders	19 December 2019

The revised timetable for the Prospectus is set out below:

Event	Date
Announcement of the Placement, Entitlement Offer, Subscription Offer and intention to call the General Meeting	5 December 2019
Lodgement of this Prospectus with ASIC Notices sent to Optionholders and Ineligible Shareholders	12 December 2019
Release of Prospectus on ASX	13 December 2019
Notice of the General Meeting dispatched to Shareholders	13 December 2019
Entitlement Offer "Ex" Date	17 December 2019
Record Date for the Entitlement Offer	7pm (AEDT) 18 December 2019
Opening Date for acceptances of the Entitlement Offer	19 December 2019
Prospectus and personalised acceptance forms sent to Eligible Shareholders under the Entitlement Offer	19 December 2019
Last day to extend the Entitlement Offer Closing Date	6 January 2020
Closing Date for acceptances of the Entitlement Offer	5pm (AEDT) 9 January 2020
Settlement of the Placement Offer	9 January 2020
Entitlement Offer securities quoted on a deferred settlement basis	10 January 2020
Announcement of results of Entitlement Offer and notification of Entitlement Offer Shortfall	13 January 2020
General Meeting to approve issue of Securities ¹	13 January 2020
Settlement of Subscription Offer	13 January 2020

Event	Date
Allotment of New Shares and New Options under the Entitlement Offer, the Placement Offer and the Subscription Offer ¹ Dispatch of holding statements Appendix 2A to be lodged with ASX applying for quotation of all securities issued	14 January 2020
New Shares and New Options trading on a normal basis ²	15 January 2020
Completion under the DOCA ³	On or before 24 January 2020
Last day for issue of New Shares and New Options under the Shortfall Offer	9 April 2020

Dates and times in the Prospectus are indicative only and subject to change. Any material changes will be notified to ASX. The Company reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws.

Notes:

1. Issue of New Shares and New Options under the Placement Offer and the Subscription Offer, the issue of the Underwriter Options and the issue of Additional Consideration Shares to the Centennial Vendors are each subject to shareholder approvals at the General Meeting. Refer to Section 5.1 and Section 5.2 of the Prospectus for further details regarding the General Meeting and the Shareholder Approvals.
2. The Company intends to seek Official Quotation of the New Options offered pursuant to this Prospectus, however, Official Quotation of the New Options will be subject to meeting the requirements for quotation of additional securities under Listing Rule 2.5. If the New Options issued under the Offers do not satisfy these requirements the New Options will be unlisted. Refer to Sections 2.9 and 3.7 of the Prospectus for further details.
3. The date of completion under the DOCA to be adjusted as necessary in accordance with the agreed timetable for the DOCA. Refer to Section 5.1 of the Prospectus for further details in relation to the DOCA.

Authorised by the Board of Austar Gold Limited.

For more information please contact:

Mr Frank Terranova, Chairman

Mr Paul McNally, Director

Austar Gold Limited
info@austargold.com
T + 61 3 5777 8268