

13 December 2019

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE OF CANCELLATION OF EXTRAORDINARY GENERAL MEETING

Notice is given that the Extraordinary General Meeting of the Charter Hall Long WALE REIT which was to be held on 16 December 2019 has been cancelled.

Charter Hall WALE Limited (ABN 20 610 772 202), in its capacity as responsible entity ("**Responsible Entity**") of the managed investment schemes that comprise the Charter Hall Long WALE REIT ("**CLW**" or the "**REIT**") refers to the Extraordinary General Meeting of the REIT to be held at 11.30am (Sydney time) on Monday, 16 December 2019 ("**General Meeting**"). The General Meeting was to consider a resolution regarding the ratification of the issue of securities under the placement which was completed on 18 November 2019 ("**November Placement**").

Given the new development relevant to the resolution to be considered at the General Meeting of the recent equity raising which was announced on Thursday, 12 December 2019 ("**December Equity Raising**"), the General Meeting has been cancelled.

The Responsible Entity proposes to convene a general meeting following the completion of the December Equity Raising to consider resolutions regarding the ratification of the November Placement, as well as the Securities to be issued under the placement component of the December Equity Raising.

The Directors regret any inconvenience caused due to this cancellation.

By order of the Board



Charisse Nortjé
Company Secretary