

16 December 2019

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Centuria Metropolitan REIT (ASX Code: CMA)

Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Centuria Property Funds Limited ACN 086 553 639 (**CPFL**) as responsible entity of the Centuria Metropolitan REIT ARSN 124 364 718 (**CMA**) in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

As announced on 10 December 2019, CPFL will make offers to issue fully paid ordinary units in CMA under a unit purchase plan (**UPP Units**).

CPFL advises that:

1. the UPP Units will be offered without disclosure to investors under Part 7.9 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. as a disclosing entity, CPFL is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, CPFL has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to CMA; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act that needs to be set out in this notice.

Yours faithfully,



Anna Kovarik
Company Secretary