

16 December 2019

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

## **Centuria Metropolitan REIT (ASX Code: CMA)**

### **Notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Centuria Property Funds Limited ACN 086 553 639 (**CPFL**) as responsible entity of the Centuria Metropolitan REIT ARSN 124 364 718 (**CMA**), under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 11 December 2019, CPFL has completed a placement to institutional investors to raise approximately \$185 million. CPFL has today issued 61,666,667 units in CMA (**Placement Securities**) at a price of \$3.00 per unit.

CPFL advises that:

1. the Placement Securities were issued without a product disclosure statement for the Placement Securities being prepared;
2. this notice is being given under section 1012DA(5)(e) of the Corporations Act;
3. as a disclosing entity, CPFL is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, CPFL has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to CMA; and
  - (b) section 674 of the Corporations Act; and
5. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act that needs to be set out in this notice.

Yours faithfully,



Anna Kovarik  
Company Secretary