



ASX ANNOUNCEMENT

16 December 2019

QUATTRO PLUS REAL ESTATE

ASX CODE: QPR

ARSN 114 494 503

Entitlement Offer Update

QPR is pleased to advise that it has received acceptances totalling \$24.4 million in relation to the non-renounceable Entitlement Offer which closed on 11 December 2019, representing a 93.8% take up from eligible unitholders. A total of 22,173,951 new units will be issued at \$1.10

Proceeds of the Entitlement Offer, net of costs, will be used to:

- Repay the Investment Facility (Non-Bank subordinated loan) used to fund the acquisition 87 Albert St, Auckland and reduce the Trusts gearing
- Provide working capital for the Trust and funding to continue progressing the value add strategies across the portfolio

The new units will be issued on 18 December 2019 and normal trading is expected to commence on 19 December 2019.

For more information, please contact the Responsible Entity:

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