

17 December 2019

Company Announcements
Australian Securities Exchange

By electronic lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT - ISSUE OF SHARES

Uniti Group Limited (ASX:UWL) (**UWL**) provides notice that 12,345,682 fully paid ordinary shares (**Shares**) were issued on 16 December 2019 in relation to a component of the purchase price of 1300 Holdings Pty Ltd acquisition announced on 3 December 2019.

UWL gives notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);.
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, UWL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to UWL; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully



Peter Wildy
Company Secretary