



# MARLEY SPOON

## PLACEMENT OF NEW CDI

**Berlin, Sydney, 17 December 2019:** Marley Spoon AG (“Marley Spoon” or the “Company” ASX:MMM), a leading global subscription-based meal kit provider, today announced it has secured a firm commitment from three funds administered by Conifer Management, LLC (“Acacia”) to subscribe for new shares equivalent to an aggregate of 9.85m Chess Depository Instruments (“CDI”).

The CDI will be issued to Acacia at A\$0.25 each, raising a total of approximately A\$2.5m in new equity funding for the Company.

The CDI are being issued with the intent to provide Marley Spoon with sufficient regulatory capital to support the issue of warrants associated with the recently announced A\$22m loan facility with WTI.

Settlement of the CDI is expected to take place on or around the 18th December 2019.

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

ENDS

### About Marley Spoon

Marley Spoon is a global subscription-based meal kit service that is bringing delightful, market fresh and easy cooking back to the people. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, and the Netherlands).

With Marley Spoon, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, Marley Spoon creates meal kits that contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals with their loved ones.

As consumer behaviour moves towards valuing the convenience aspect of cooking, Marley Spoon’s global mission through its three brands Marley Spoon, Martha & Marley Spoon, and Dinnerly, is to help millions of people to cook better and also live smarter by radically reducing food waste.

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