

RC drilling campaign successfully completed at Rover Project in WA's goldfield's

- TSC's RC drilling team has successfully completed its inaugural drill campaign including 17 RC holes for 1,482m across the Creasy 1 & 2 prospects
- The focus was priority gold targets at Creasy 1, with 15 drill-holes completed along a 2.7km section of the Illara shear zone in the Maynard hills greenstone belt
- At Creasy 1 high-grade shallow gold mineralisation has been intersected in 2 of the 6 drill holes assayed to date, with gold up to 3m @ 20.1g/t Au from 51m down hole (19RVRC006)¹ already reported
- All remaining samples have been dispatched to the laboratory for analysis, with results due to be released to the market shortly



Plate 1: RC drilling team at work

CEO Ian Warland commented: *"The inaugural drilling campaign which focused on targets at Creasy 1 and 2 has been a resounding success. Notably, we have intersected shallow high-grade gold up to 3m at 20g/t Au. Samples for the remaining 11 holes are at the laboratory and we look forward to informing shareholders of the remaining assays results once they have been finalized."*

TSC Limited (ASX: TSC) (“TSC” or “the Company”) is pleased to advise shareholders the inaugural RC drilling campaign at Creasy 1 and 2, on the Rover Project’s eastern boundary in WA’s goldfields (Figure 1), is now complete.

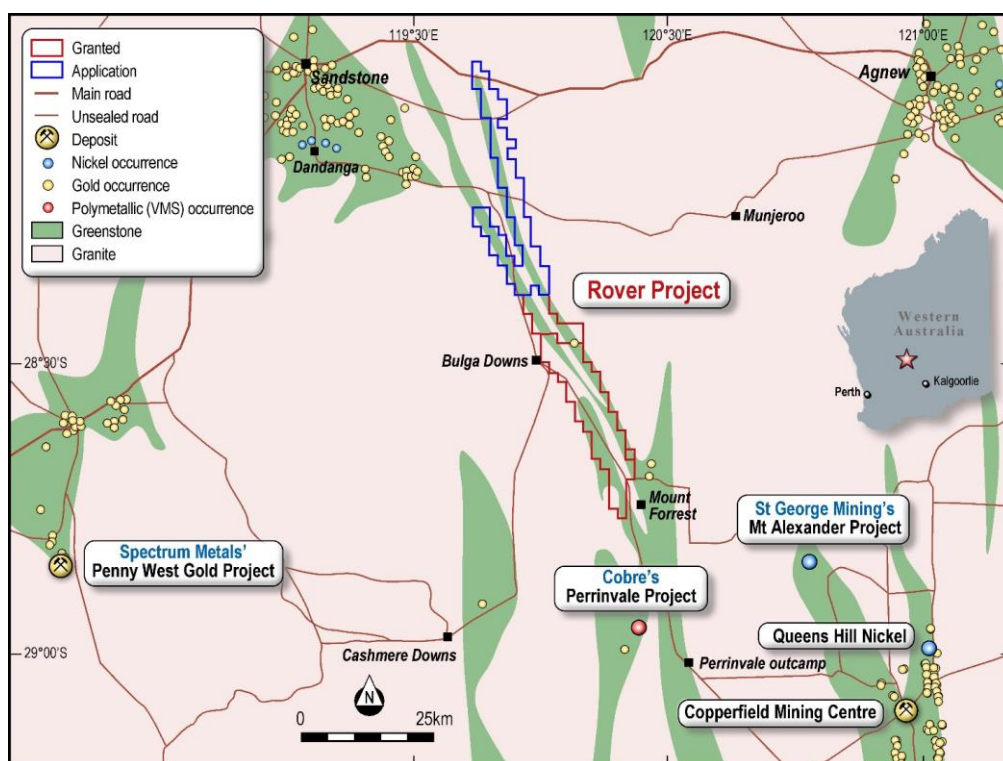


Figure 1: Rover Location Map

The RC drilling campaign comprised 17 drill-holes for 1,482m, split as follows:

- 1) 15 drill-holes at Creasy 1 that focused on priority gold targets below historic shallow economic gold intercepts and,
- 2) a VMS target further south-east along the 20km known gold strike, around Creasy 2 (Figure 2).

Next steps

The immediate priority is to release the assay results to the market for the remaining eleven drill-holes once they are received back from the laboratory.

Moving into the new year, the immediate priority is to fully analyse the drilling results and commence formulating the next phase of the exploration campaign which is likely to focus on priority areas at Creasy 1,2 and 3.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX.

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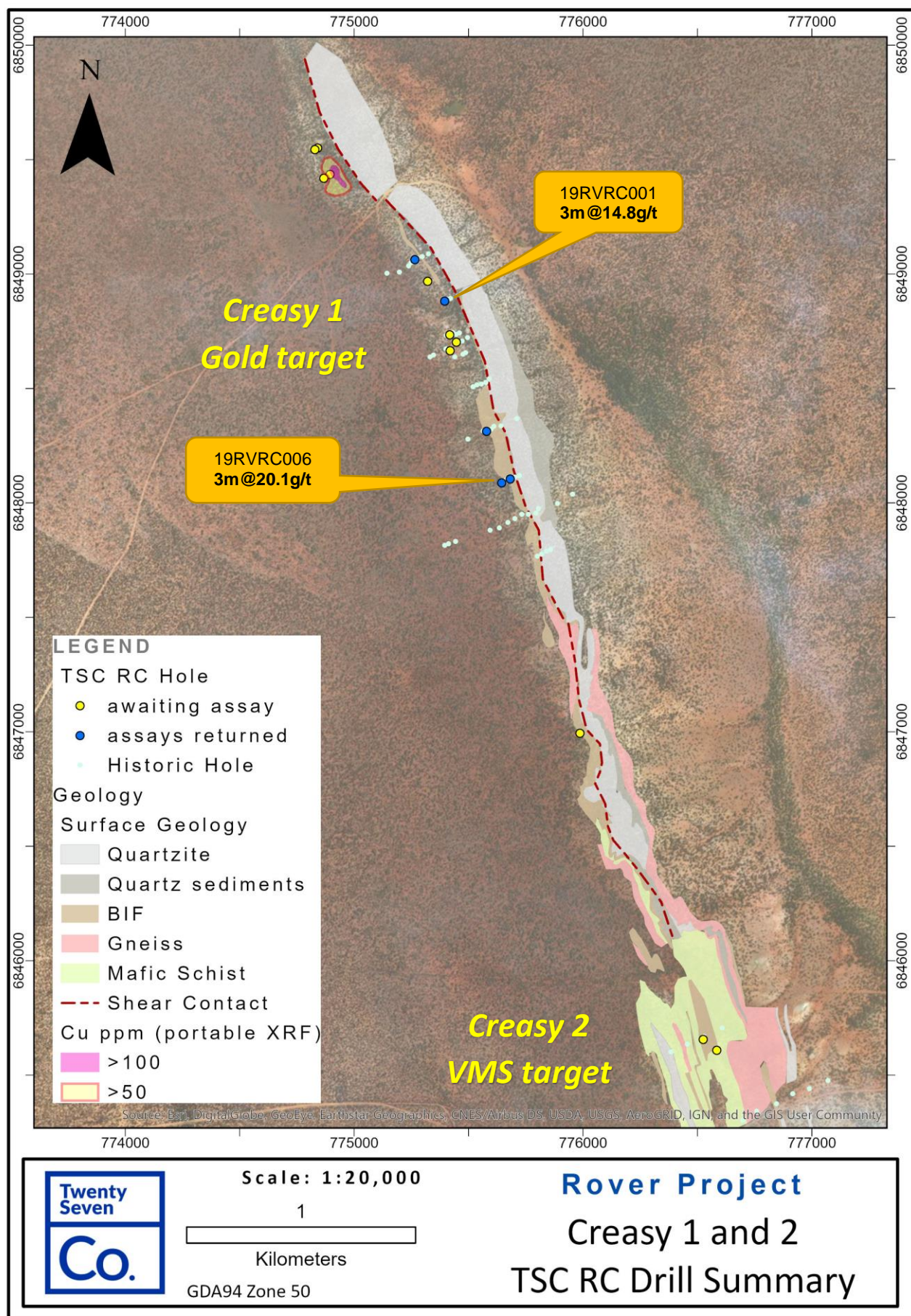


Figure 2: Creasy 1-2 prospects within the Rover Project

COMPETENT PERSON'S STATEMENT:

The information in this report that relates to Geological Interpretation and Exploration Results is based on information compiled by Ian Warland, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Warland is employed Twenty Seven Co. Limited. Mr Warland has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Warland consents to the inclusion in the report of the matters based on his information and the form and context in which it appears.

Reference:

1. TSC: ASX 9 December 2019

About Twenty Seven Co. Limited

Twenty Seven Co. (ASX: TSC) is an ASX-listed explorer. In brief, TSC's Australian assets are 100% owned and comprise two tenure groupings detailed briefly as follows:

WA assets: TSC's Rover project is located TSC's 140km west of Leonora in a base metals and gold mineral-rich area associated with mafic and ultramafic rocks. Historically the area is underexplored and is currently undergoing a resurgence in exploration.

NSW assets: TSC's two NSW projects – Midas and Perseus are targeting the prospective Thackaringa Group Rocks. TSC's Midas Project is located 40km NE of Broken Hill adjacent to Silver City Minerals (ASX: SCI) Yalcowinna Tenement. The Perseus Project is located 20km west of Broken Hill and is north of Alloy Resources (ASX: AYR) Ophara Project and to the east is the adjacent Havilah Resources (HAV.ASX) Kalkaroo Project.