



Announcement Summary

Entity name

360 CAPITAL TOTAL RETURN FUND

Security on which the Distribution will be paid

TOT - FULLY PAID UNITS STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Tuesday December 17, 2019

Distribution Amount

\$ 0.02250000

Ex Date

Monday December 30, 2019

Record Date

Tuesday December 31, 2019

Payment Date

Thursday January 23, 2020

Additional Information

The quarterly distribution per Stapled Security is a distribution from 360 Capital Total Return Passive Fund. No distribution is being paid from 360 Capital Total Return Active Fund.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL TOTAL RETURN FUND

1.2 Registered Number Type

other

Registration Number

360 Capital Total Return Passive Fund
ARSN 602 304 432
360 Capital Total Return Active Fund
ARSN 602 303 613

1.3 ASX issuer code

TOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday December 17, 2019

1.6 ASX +Security Code

TOT

ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday December 31, 2019



2A.4 +Record Date

Tuesday December 31, 2019

2A.5 Ex Date

Monday December 30, 2019

2A.6 Payment Date

Thursday January 23, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

\$ 0.02250000

Estimated or Actual?

☒ Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ No

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

\$ 0.02250000

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday January 23, 2020

Estimated or Actual?☒ Estimated**3A.1b Ordinary Dividend/distribution amount per security**

\$

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

\$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.02250000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.00000000

Part 5 - Further information**5.1 Please provide any further information applicable to this dividend/distribution**

MIT Statements provided at 360capital.com.au on or around the last business day prior to the payment date. FY20 annual tax statements to be mailed in August 2020.

5.2 Additional information for inclusion in the Announcement Summary

The quarterly distribution per Stapled Security is a distribution from 360 Capital Total Return Passive Fund. No distribution is being paid from 360 Capital Total Return Active Fund.