

## ASX Announcement

19 December 2019

---

### Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Mako Gold Limited ACN 606 241 829 (ASX:MKG) (**Mako or Company**) confirms the issue of 11,003,776 ordinary shares pursuant to the placement to sophisticated and professional investors announced on 12 December 2019 and pursuant to the Drill for Equity Agreement with Geodrill Limited as approved at the 2019 AGM.

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to the investor under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001 which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

On behalf of the Board

Paul Marshall  
Company Secretary  
Mako Gold Limited

**For further information please contact:**

**Mr Peter Ledwidge**

Managing Director

Ph: +61 417 197 842

Email: [pledwidge@makogold.com.au](mailto:pledwidge@makogold.com.au)

**Paul Marshall**

Company Secretary/CFO

Ph: +61 433 019 836

Email: [pmarshall@makogold.com.au](mailto:pmarshall@makogold.com.au)

Further information on Mako Gold can be found on our website [www.makogold.com.au](http://www.makogold.com.au)