

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Galix Limited

ACN/ARSN ACN 117 372 540

#### 1. Details of substantial holder (1)

Name **Sculptor Capital Holding Corporation (formerly Och-Ziff Holding Corporation) and Sculptor Capital Management, Inc. (formerly Och-Ziff Capital Management Group Inc.) on behalf of themselves, Sculptor Capital LP (formerly OZ Management LP), and their controlled entities OZMD IR, LLC, OZAS IR, LLC, SIMF IR, LLC, Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (AS) Ireland Designated Activity Company and, Sculptor Finance (SI) Ireland Designated Activity Company**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

17/12/2019

The previous notice was given to the company on

8/10/2019

The previous notice was dated

4/10/2019

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	21,458,333	15.29%	20,297,678	13.77%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to changes (7)	Class and number of securities affected	Person's votes affected
17-Dec-2019	See Item 1	Due to the sale of 1,160,657 fully paid ordinary shares by Sculptor Finance (AS) Ireland Designated Activity Company the voting power of the persons in Item 1 has decreased.	N/A	1,160,657 Fully paid ordinary shares	1,160,657

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sculptor Capital Holding Corporation	National Australia Bank	Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (SI) Ireland Designated Activity Company	Sculptor Capital Holding Corporation has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	20,297,676 fully paid ordinary shares	20,297,676
Sculptor Capital Management, Inc.	National Australia Bank	Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (SI) Ireland Designated Activity Company	Sculptor Capital Management, Inc. has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	20,297,676 fully paid ordinary shares	20,297,676
Sculptor Capital LP	National Australia Bank	Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (SI) Ireland Designated Activity Company	Sculptor Capital LP has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	20,297,676 fully paid ordinary shares	20,297,676
OZMD IR, LLC	National Australia Bank	Sculptor Finance (MD) Ireland Designated Activity Company	OZMD IR, LLC has a relevant interest in the holdings of Sculptor Finance (MD) Ireland Designated Activity Company detailed below by virtue of section 608(3)(b) of the Corporations Act	18,510,435 fully paid ordinary shares	18,510,435
OZAS IR, LLC	National Australia Bank		OZAS IR, LLC has a relevant interest in the holdings of Sculptor Finance (AS) Ireland Designated Activity Company detailed below by virtue of section 608(3)(b) of the Corporations Act	0 fully paid ordinary shares	0
SIMF IR, LLC	National Australia Bank	Sculptor Finance (SI) Ireland Designated Activity Company	SIMF IR, LLC has a relevant interest in the holdings of Sculptor Finance (SI) Ireland Designated Activity Company detailed below by virtue of section 608(3)(b) of the Corporations Act	1,787,241 fully paid ordinary shares	1,787,241
Sculptor Finance (MD) Ireland Designated Activity Company	National Australia Bank	Sculptor Finance (MD) Ireland Designated Activity Company	As legal owner of the interest, Sculptor Finance (MD) Ireland Designated Activity Company has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	18,510,435 fully paid ordinary shares	18,510,435
Sculptor Finance (AS) Ireland Designated Activity Company	National Australia Bank			0 fully paid ordinary shares	0
Sculptor Finance (SI) Ireland Designated Activity Company	National Australia Bank	Sculptor Finance (SI) Ireland Designated Activity Company	As legal owner of the interest, Sculptor Finance (SI) Ireland Designated Activity Company has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	1,787,241 fully paid ordinary shares	1,787,241

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Sculptor Capital Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Sculptor Capital Management, Inc.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.

Sculptor Capital LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZMD IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZAS IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
SIMF IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Sculptor Finance (MD) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
Sculptor Finance (AS) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
Sculptor Finance (SI) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland

**Signature**

print name Wayne N. Cohen

Capacity: President and Chief Operating Officer

sign here

*Wayne Cohen*

date 18 / 12 / 2019

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