



State Gas Limited  
ACN 617 322 488  
PO Box 10348  
BRISBANE QLD 4001

**ASX RELEASE**

19 December 2019

**ISSUE OF CLEANSING NOTICE UNDER SECTION 708A  
CORPORATIONS ACT**

**STATE GAS LIMITED (ASX Code: GAS)** today issued 1,538,461 fully paid ordinary shares in State Gas Limited (GAS) (**Shares**) at an issue price of \$0.65 per share.

State Gas Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

**Details of the Shares**

|                                      |                                      |
|--------------------------------------|--------------------------------------|
| <b>Class of Shares</b>               | Fully paid ordinary shares           |
| <b>ASX code of the Shares</b>        | GAS                                  |
| <b>Date of the issue</b>             | 19 December 2019                     |
| <b>Total number of Shares issued</b> | 1,538,461 fully paid ordinary shares |

As required by section 708A(6) Corporations Act, GAS advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, GAS has complied with:
  - (i) the provisions of chapter 2M Corporations Act as they apply to GAS; and
  - (ii) section 674 Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of State Gas Limited:

A handwritten signature in black ink, appearing to read "S. Yeates".

**Suzanne Yeates**  
Company Secretary  
State Gas Limited