

Market Announcement

19 December 2019

Limeade, Inc. (ASX: LME) – Admission and Commencement of Official Quotation

Description

Limeade, Inc. ('LME') is expected to be admitted to the Official List of ASX Limited ('ASX') either in the afternoon of Thursday, 19 December 2019 or on the morning of Friday, 20 December 2019.

Official quotation of LME's CHESS Depository Interests ('CDIs') representing fully paid shares of common stock is expected to commence at 12:00 PM (AEDT) on Friday, 20 December 2019.

Each CDI represents fully paid shares of common stock in LME at a ratio of 1 for 1.

LME raised \$100.0 million pursuant to the offer under its prospectus dated 2 December 2019 ('Prospectus') by the issue of 27,060,208 CDIs and sale and transfer of 26,993,846 CDIs at an issue and sale price of \$1.85 per CDI.

Quotation information

Quoted Securities:	244,802,668 CDIs
CDI Ratio (If applicable):	1 for 1
ASX Code:	LME
Time:	12:00 PM AEDT
Date:	Friday, 20 December 2019
ASX Trade Abbreviation:	LIMEADE
ISIN:	AU0000069171
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Limeade, Inc. Address: 10885 NE 4th St, STE 400, Bellevue, WA, United States 98004 Phone: +1 425 908 0216 Email: investors@limeade.com
Company Secretary:	Toby Davis
Share Registry:	Link Market Services Limited Address: Level 12 680 George St Sydney NSW 2000 Phone: 02 8280 7100 Email: info@linkgroup.com
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Washington, United States

Dividend Policy:	See section 4.12 of the Prospectus
Activities:	Employee experience software platform
Lead Manager:	Macquarie Capital (Australia) Limited and Moelis Australia Advisory Pty Ltd
Underwriter:	Macquarie Capital (Australia) Limited and Moelis Australia Advisory Pty Ltd
ASX Restricted Securities:	None
Other Securities Not Quoted:	20,506,704 options with various exercise prices and various expiry dates

Instructions

For further details, please refer to LME's announcements.

Need more information?

For further information, please call the Limeade Offer Information Line on 1800 550 560 (toll free within Australia) from 8.30am until 5.30pm (AEDT) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black

Manager, Listings Compliance (Sydney)