



Announcement Summary

Entity name

AUS TIN MINING LTD

Applicable security for the reorganisation

ANW

ORDINARY FULLY PAID

ANWAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Thursday December 19, 2019

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday December 30, 2019

Record Date

Tuesday December 31, 2019

Issue Date

Wednesday January 8, 2020

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUS TIN MINING LTD

1.2 Registered Number Type

ACN

Registration Number

118741012

1.3 ASX issuer code

ANW

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday December 19, 2019

1.6 Securities affected by the consolidation or split**ASX +Security Code**

ANW

ASX +Security Description

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday January 2, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Tuesday December 31, 2019

3.2 Date of +security holder meeting

Thursday January 2, 2020

3.2a Effective date of consolidation or split

Tuesday December 24, 2019

3.3 Last day for trading in the pre consolidation or split +securities

Friday December 27, 2019

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday December 30, 2019

3.5 Record date

Tuesday December 31, 2019

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday January 2, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday January 8, 2020

3.8 Trading starts on a normal T+2 basis

Thursday January 9, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday January 13, 2020

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ANW

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,607,551,840

**Number on issue post
consolidation or split**

260,755,184

Estimate/Actual☒ Actual**ASX +Security Code**

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ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

243,454,485

**Number on issue post
consolidation or split**

24,345,449

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

ANWAB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

\$ 0.00000000

**Exercise price post consolidation or
split**

\$ 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary

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