

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme

Quantum Health Group Limited

ACN/ARSN

003 677 245

## 1. Details of substantial holder(s)

Name

Crisp Holdings Pty Limited and Phillip Sidney

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 17 December 2019

The previous notice was given to the company on: 7 September 2018

The previous notice was dated: 7 September 2018

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice details		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	331,852,852	30.7 %	308,492,087	28.09%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17 December 2019	Crisp Holdings Pty Limited and Phillip Sidney	On 17 December 2019 Crisp Holdings Pty Limited transferred by off-market transfer 23,360,765 shares under an internal reorganisation of its shareholding	\$279,000 being 1.25 cents per share	23,360,765	2.61%

As part of the internal reorganisation of its shareholding, on 17 December 2019 Crisp Holdings Pty Limited also entered into certain Put and Call Option arrangements the details of which are set out on page 3 of this Form 604.

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Crisp Holdings Pty Limited	Crisp Holdings Pty Limited	Crisp Holdings Pty Limited	Registered Holder	299,681,943 Ordinary Shares	299,681,943
Chicago Holdings Limited	Chicago Holdings Limited	Chicago Holdings Limited	Registered Holder	4,642,267 Ordinary Shares	4,642,267
Phillip Sidney	As above	As Above	P Sidney's power to control the voting and disposal rights of shares held by each of Crisp Holdings Pty Limited and Chicago Holdings Limited		
Phillip Sidney	P Sidney, D Townsend, J Walstab	P Sidney, D Townsend, J Walstab	Registered Holder	863,550 Ordinary Shares	863,550
Phillip Sidney	P Sidney/Chan Sze	P Sidney/Chan Sze	Registered Holder	3,304,327 Ordinary Shares	3,304,327
				308,492,087 Ordinary Shares	308,492,087

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Crisp Holdings Pty Limited	c/- Level 40, 2 Park Street, Sydney, NSW
Chicago Holdings Limited	c/- Level 40, 2 Park Street, Sydney, NSW
P Sidney, D Townsend, J Walstab	c/- Level 40, 2 Park Street, Sydney, NSW
P Sidney/Chan Sze	17 Moola Avenue, Valentine, NSW

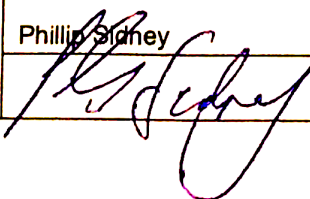
#### Signature

Print name

Phillip Sidney

Capacity: Personal Capacity and Authorised Signatory of Crisp Holdings Pty Limited

Sign here



Date: 17 December, 2019

## Put and Call Option Arrangements entered into by Crisp Holdings Pty Limited

On 9 December 2019, as part of the same internal reorganisation of its shareholding, Crisp Holdings Pty Limited entered into certain Put and Call Option arrangements:

- the first of which, if to be exercised, must be exercised on 1 July 2020 and if so exercised would result in Crisp Holdings Pty Limited transferring on 1 July 2020 31,147,686 shares at 1.25 cents per share. If so exercised the number of shares referred to in Section 2 of this Notice above would on 1 July 2020 reduce from 308,492,087 (28.09%) to 277,344,401 (25.25%) (assuming no other share acquisitions or disposals and that the Company's issued shares remained unchanged); and
- the second of which, if to be exercised, must be exercised on 1 July 2021 and if so exercised would result in Crisp Holdings Pty Limited transferring on 1 July 2021 10,292,562 shares at 1.25 cents per share. If so exercised the number of shares referred to in Section 2 of this Notice above would on 1 July 2021 reduce from 277,344,401 (25.25%) per above to 267,051,839 (24.31%) (assuming no other share acquisitions or disposals and that the Company's issued shares remained unchanged)

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.