# **Announcement Summary**

**Entity name** 

INTELLIHR LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Friday December 20, 2019

The Proposed issue is:

☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code +Security Description

Maximum Number of +securities to be issued

# Proposed issue date

Friday January 17, 2020

Refer to next page for full details of the announcement

# Part 1 - Entity and announcement details

# 1.1 Name of +Entity

INTELLIHR LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

# 1.2 Registered Number Type

**Registration Number** 

ACN

600548516

1.3 ASX issuer code

**IHR** 

1.4 The announcement is

## 1.5 Date of this announcement

Friday December 20, 2019

## 1.6 The Proposed issue is:

☑ A placement or other type of issue

#### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the below approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met for the placement or other type of issue

☑ No

Part 7B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

© Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

#### ASX +Security Code and Description

**IHR: ORDINARY FULLY PAID** 

Maximum Number of +securities proposed to be issued

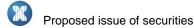
23,331,330

## Purpose of the issue

The new capital will be used to:

- augment sales and marketing resources to significantly boost sales in the existing Australian and New Zealand markets
- accelerate international expansion, initially with the establishment of a sales team in North America with the ability to service the Northern Hemisphere
- further invest in product development to maintain our position as a market leader
- fund operating and working capital requirements.

#### Offer price details for retail security holders



**Issue Currency** 

Offer Price or consideration per +security

Estimated or Actual? 

✓ Actual

AUD - Australian Dollar

AUD 0.07500

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ No

Part 7C - Timetable

# 7C.1 Proposed issue date

Friday January 17, 2020

Part 7D - Listing Rule requirements

7D.1 Are any of the +securities proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1? ☑ Yes

7D.1a How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

23,331,330

7D.2 Are any of the +securities proposed to be issued without security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 

☑ No

7D.3 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

7D.4 Will any of the +securities to be issued be +restricted securities for the purposes of the Listing Rules? 

☑ No

7D.5 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ No

Part 7E - Lead Manager/Broker & Underwriter details

	7E.1 Will there be a lead manager or broker to the proposed issue?   ☑ No
	7E.2 Is the proposed issue to be underwritten? ⓒ No
	7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue
Part	7F - Further Information
	7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? ☑ No
	7F.2 Any other information the entity wishes to provide about the proposed issue