



## ASX Release

### Scheme of Arrangement implemented

20 December 2019

REAL ASSETS  
PRIVATE EQUITY  
PUBLIC EQUITY  
CREDIT

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360 Capital FM Limited as Responsible Entity for the 360 Capital Total Return Fund (ASX: TOT) is pleased to announce that the Scheme of arrangement in relation to the proposal (**Scheme**) to acquire all of the ordinary shares in URB Investments Limited (ASX: **URB**) has been implemented today. Accordingly, TOT has acquired 100% of the issued capital in URB.

#### Scheme consideration

In accordance with the Scheme, 0.9833 new TOT securities per URB share have been issued to eligible URB shareholders. Trading of these new TOT securities is expected to commence on a normal settlement basis from Monday 23 December 2019.

#### Delisting

URB will submit an application to the ASX to remove the ordinary shares of URB from the official list of the ASX. It is expected that URB shares will be delisted from the ASX shortly.

More information on TOT can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using ASX code "TOT", at our website [www.360capital.com.au](http://www.360capital.com.au), by calling the TOT investor line: 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

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#### About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to the Fund through the 360 Capital Group, the manager of the Fund.

#### About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.