

Market Announcement

23 December 2019

LawFinance Limited (ASX: LAW) - Trading Halt

Description

The securities of LawFinance Limited ('LAW') will be placed in trading halt at the request of LAW, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 December 2019 or when the announcement is released to the market.

Issued by

George Tharian

Senior Adviser, Listings Compliance (Sydney)



23 December 2019

Mr George Tharian Senior Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

By email:

tradinghaltssydney@asx.com.au

Dear George

LawFinance Limited (ASX:LAW) - Trading halt request

Pursuant to ASX Listing Rule 17.1, LawFinance Limited (**Company**) requests a trading halt of the Company's securities pending the release of an announcement relating to a material capital raising. The capital raising will involve a placement to sophisticated and professional investors.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 27 December 2019 or the release of an announcement by the Company in relation to the material capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Dean Jagger

Company Secretary