



GROUND FLOOR
61 DUNNING AVENUE
ROSEBERY NSW 2018

T: 1300 728 980
ABN: 96 003 321 579

ASX ANNOUNCEMENT

23 December 2019

Notice Pursuant to Section 708(5)(e) of the Corporations Act 2001

Mosaic Brands Limited (ASX:MOZ) announces that the Shares issued (16 December 2019) will rank equally with all other Shares on issue.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Act)

- a) The Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;
- b) As of the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2m of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
- c) As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Signed for and on behalf of Mosaic Brands Limited

A handwritten signature in blue ink, appearing to read "Luka Softa", is written over the printed name.

Luka Softa
Company Secretary

For media and shareholder queries, please contact:

Anthony Tregoning
Financial & Corporate Relations (FCR)
02 8264 1000 / 0411 852 448

ENDS