

24 December 2019

**Investor Update**

Tribeca Global Natural Resources Limited (ASX: TGF) wishes to advise that it is a lender in the syndicate that has provided a term loan facility ("**Loan Facility**") to Hartshorne Mining Group, LLC a wholly owned subsidiary of Paringa Resources Limited ("**Paringa**").

In a release to the ASX dated 23 December 2019, Paringa has advised of operational difficulties at the Poplar Grove mine and that these difficulties may lead to a breach of certain covenants in the Loan Facility.

Tribeca Global Resources Credit Pty Ltd, as agent for the lenders under the Loan Facility, is in regular contact with Paringa and is closely monitoring the situation.

The Company will make further announcements where appropriate.

For any enquires in relation to this matter please contact TGF at [TGFInvestors@tribecaip.com.au](mailto:TGFInvestors@tribecaip.com.au) or by calling +61 2 9640 2600.

Authorised for release by the Board of Tribeca Global Natural Resources Limited.



Bruce Loveday, Chairman  
**Tribeca Global Natural Resources Limited**