

**ASX RELEASE**  
27 December 2019

### **Rights Issue Results & Shortfall Notification**

Jatenergy Limited (the Company) refers to its 1 for 5 non-renounceable pro-rata rights issue ('Rights Issue') announced on 21 November 2019. The following notice is given in accordance with Appendix 7A of the ASX Listing Rules.

Pursuant to the Rights Issue and associated Eligible Shareholder Shortfall Offer, the Company advises that it has received applications from eligible shareholders for 10,081,935 shares at \$0.05 per share raising \$504,096 (before expenses). The issue of 10,081,935 shares will be completed on 31 December 2019. The resulting shortfall from the Rights Issue is 157,918,065 shares.

The breakdown of applications received is detailed below:

<b>Offer</b>	<b>Shares</b>	<b>\$</b>
Rights Issue	8,621,051	431,051
Eligible Shareholder Shortfall Offer	1,460,884	73,044
Total Applications	10,081,935	504,096
Resulting shortfall	157,918,065	7,895,903

The Directors of the Company reserve the right to place shortfall shares at their discretion. In accordance with ASX Listing Rule 7.2 (Exception 3) any shortfall shares will be issued within 3 months from the date the offer closed. The Directors of the Company may decide at their discretion to close the shortfall offer at any time.

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