ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

MOSAIC BRANDS LIMITED				96 003 321 579
We	(the entity) give ASX the following	information.		
Des	scription of buy-back			
1	Type of buy-back	Employee Share Scheme		
Det	ails of all shares/units bou	ght back		
2	Number of shares/units bought back	150,000		
3	Total consideration paid or payable for the shares/units	\$288,750		
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: date:	N/A	
		lowest price: date:	N/A	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Luke Softa

Company Secretary 31 December 2019

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⁺ See chapter 19 for defined terms.