

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Julian Biggins
Date of last notice	20 February 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by Blossom Group Holdings Pty. Limited as trustee for KOM Investment Trust
Date of change	2 January 2020
No. of securities held prior to change	28,865
Class	Ordinary
Number acquired	82,154 (by vesting of existing share rights)
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil, shares vested pursuant to the terms of the Company's Equity Incentive Plan
No. of securities held after change	111,019

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off market transfer from Moelis Australia Employee Share Trust on vesting of previously granted share rights</p>
---	---

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	2017 Annual Bonus Scheme - Equity Incentive Plan 2018 Annual Bonus Scheme - Equity Incentive Plan
Nature of interest	Corresponding reduction of share rights on vesting into fully paid ordinary shares in the Company under the Company's Equity Incentive Plan set out in Part 1 above.
Name of registered holder (if issued securities)	N/A
Date of change	2 January 2020
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	Nil
Interest disposed	82,154 share rights
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Nil, share rights reduced in proportion to the number of shares which have vested pursuant to the terms of the Company's Equity Incentive Plan (as set out in further detail in Part 1 above).
Interest after change	<p>Shares – beneficial equity interest in 5,556,503 shares as a result of Mr Biggins' holding in the Existing Staff Trusts as described in the Company's prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.</p> <p>Share Rights – 193,175 share rights. The share rights do not confer a relevant interest in any securities.</p>

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.