

10 January 2020

RESULTS OF EXTRAORDINARY GENERAL MEETING AND REVISED SHARE CONSOLIDATION TIMETABLE

Total Brain Limited (ASX: TTB) (**Total Brain** or the **Company**) wishes to advise that all resolutions were carried by a poll.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

The Chairman voted undirected proxies in his control in favour of all resolutions.

The Company also wishes to revise the indicative timetable for the consolidation of the Company's securities (**Consolidation**) as set out in the Notice of Extraordinary General Meeting announced to ASX on 10 December 2019.

Event	Date
Effective date of Consolidation	Monday, 13 January 2020
Last day for trading in pre-Consolidation Shares	Tuesday, 14 January 2020
Trading commences in post-Consolidation Shares on a deferred settlement basis	Wednesday, 15 January 2020
Last day for the Company to register transfers on a pre-Consolidation basis	Thursday, 16 January 2020
First day for the Company to register transfers on a post-Consolidation basis	Friday, 17 January 2020
New holding statements despatched to Securityholders End of deferred settlement trading	Thursday, 23 January 2020
Normal settlement trading in Company's listed Shares recommences	Friday, 24 January 2020

The above dates are indicative only and may be changed by the Company subject to the ASX listing rules.

On behalf of the Board



Phillip Hains
Company Secretary

Total Brain Limited
General Meeting
Friday, 10 January 2020
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of prior issue of Shares to institutional and sophisticated investors	Ordinary	84,313,718 64.22%	524,437 0.40%	46,449,272 35.38%	2,606,677	130,762,990 99.60%	524,437 0.40%	2,606,677	Carried
2. Approval to issue Shares to institutional and sophisticated investors	Ordinary	253,209,821 79.77%	1,101,114 0.35%	63,099,870 19.88%	2,363,696	316,309,691 99.65%	1,101,114 0.35%	2,363,696	Carried
3. Approval for Mr David Torrible to participate in the conditional placement	Ordinary	253,486,035 79.92%	574,900 0.18%	63,099,870 19.90%	2,613,696	316,585,905 99.82%	574,900 0.18%	2,613,696	Carried
4. Approval to issue Options to Mr David Torrible	Ordinary	247,010,446 79.21%	1,731,577 0.56%	63,099,870 20.23%	2,613,696	310,110,316 99.44%	1,731,577 0.56%	2,613,696	Carried
5. Consolidation of capital	Ordinary	283,373,681 81.64%	583,696 0.17%	63,142,870 18.19%	4,100,000	346,516,551 99.83%	583,696 0.17%	4,100,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.