### **Announcement Summary**

# **Entity name**

WISR LIMITED

#### **Announcement Type**

New announcement

#### Date of this announcement

Thursday January 16, 2020

### The Proposed issue is:

☑ An offer of securities under a securities purchase plan

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

WZR ORDINARY FULLY PAID 8,108,108

### **Record Date**

Wednesday January 15, 2020

#### **Closing Date**

Monday February 3, 2020

### **Issue Date**

Wednesday February 12, 2020

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

WISR LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

**Registration Number** 

ACN

004661205

1.3 ASX issuer code

**WZR** 

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

Thursday January 16, 2020

#### 1.6 The Proposed issue is:

☑ An offer of securities under a securities purchase plan

### Part 4 - Details of proposed offer under securities purchase plan

#### Part 4A - Conditions

4A.1 - Are any of the below approvals required for the offer of securities under a securities purchase plan issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met for the offer of securities under a securities purchase plan issue

☑ No

Part 4B - Offer details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +Security Code and Description

WZR: ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

## **ASX +Security Code and Description**

WZR: ORDINARY FULLY PAID

**Maximum Number of** +securities proposed to be issued

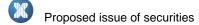
8,108,108

Minimum Number of +securities Maximum Number of proposed to be offered to each individual +security holder

+securities proposed to be offered to each individual +security holder

10,811

162,162



Minimum subscription \$
amount proposed to be offered
to each individual security
holder

Maximum subscription \$ amount proposed to be offered to each individual security holder

AUD 2,000 AUD 30,000

#### Purpose of the issue

To support the scaling of the core lending business, the development of the company's products and general working capital

Actual

### Offer price details for retail security holders

Issue Currency Offer Price per +security Estimated or Actual?

AUD - Australian Dollar AUD 0.18500

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ Yes

#### Provide the scale back details

At the Company's discretion

### Part 4C - Timetable

### 4C.1 Announcement of Security Purchase Plan

Thursday January 16, 2020

# 4C.2 Record Date

Wednesday January 15, 2020

#### 4C.3 Date on which offer documents will be made available to investors

Friday January 17, 2020

#### 4C.4 Offer Open Date

Monday January 20, 2020

## 4C.5 Closing Date

Monday February 3, 2020

#### 4C.6 Announcement of results

Thursday February 6, 2020

Proposed issue of securities
i Toposed Issue of Securities

#### 4C.7 Issue Date

Wednesday February 12, 2020

Part 4D	<ul> <li>Listing</li> </ul>	Rule	requiremen	ıts

4D.1 Does the offer under the +securities purchase plan meet the requirements of listing rule 7.2 exception 5 that:

- the number of +securities to be issued is not greater than 30% of the number of fully paid +ordinary securities already on issue; and
- the issue price of the +securities is at least 80% of the +volume weighted average market price for +securities in that +class, calculated over the last 5 days on which sales in the +securities were recorded, either before the day on which the issue was announced or before the day on which the issue was made?

Yes

4E.1 Will there be a lead manager or broker to the proposed offer?  $\ensuremath{\mathfrak{C}}$  No

**4E.2** Is the proposed offer to be underwritten? 

⊗ No

**4E.3** Will brokers who lodge acceptances on behalf of investors be paid a handling fee or commission? 
⊗ No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Registry fees

#### Part 4F - Further Information

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful? 

⊗ No

4F.2 Countries in which the entity has security holders who will not be eligible to accept the proposed offer

Germany, United Kingdom, Hong Kong, Netherlands, Papua New Guinea, Qatar

4F.3 URL on the entity's website where investors can download information a	bout the proposed offer
www.wisr.com.au	

4F.4 Any other information the entity wishes to provide about the proposed offer