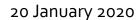
ASX RELEASE





RELEASE OF VOLUNTARY ESCROWED SECURITIES

Resolution Minerals Ltd (RML or the Company) wishes to advise that 4,875,000 fully paid ordinary shares will be released from voluntary escrow on 31 January 2020. The restricted RML shares will be tradable on Monday 3 February 2020.

For further information please contact the authorising officer:

Duncan Chessell, Managing Director Resolution Minerals Ltd

M: +61 414 804 055. E: duncan@resolutionminerals.com

CAPITAL STRUCTURE

Ordinary Shares Issued 113.9 M

Options and rights
Listed options 6.1 M @ 10c
Unlisted options 12.3 M @ 25c
Unlisted options 15.0 M @ 6c
Unlisted rights 6.0 M

Performance Shares Class A 9.6 M Class B 3.6 M

Last Capital Raise
December 2019 – Placement
\$1.5M @ 3.5c

BOARD

Len Dean - Chair Duncan Chessell - MD Andrew Shearer - NED Jarek Kopias - Co Sec